



*Advocating for all Indiana
Retired Educators*

BULLETIN BOARD

SUMMER 2020



Heroes in Education

This fall, Indiana Retired Teachers Foundation will launch a new fundraising campaign centered around the touching stories of heroes in education. The Heroes in Education campaign will provide a digital 'Story Book'

This campaign will boost donations from outside the Association and provide a platform for participants to publicly honor educators who made a difference in their lives.

We look forward to kicking off this unique event by providing our members the tools to co-promote. The program will begin with a minimum donation amount and include a digital 'story book' to capture all the wonderful memories participants provide. We will accept photos, kind

words and fond memories of the special educator that made a difference in your life.

The success of this campaign relies on participation from outside the Association. We welcome our members to get involve in promotions!

Contact jzavada@retiredteachers.org for more ways to help!

Inside this Issue...

Foundation President's Message

Foundation Grants & Scholarships

NEW IRTF Facebook

NEW Communications Admin.

Heroes in Education Fundraiser

Year-End Financial Report

IRTF Contributions, Thank You

Outgoing Foundation President

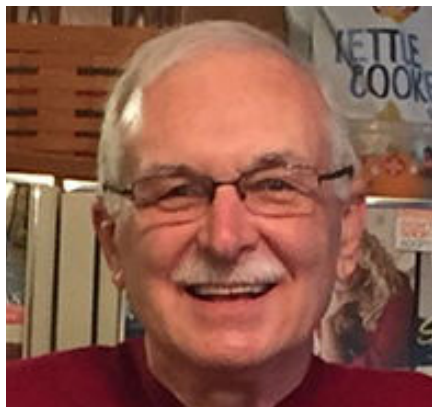
NEW Area Directors

CASA Awards

AMBA Outstanding Clock Awards

Call & Learn Fall 2020

Foundation President's Message



Greetings from your Indiana Retired Teachers Foundation Board. Your support makes possible the grants and scholarships that connect our retirees with active classroom teachers, college students aspiring to become educators and our fellow retirees in financial distress. This year the Foundation sponsored Call & Learn, a homework hotline that connected

students struggling with remote learning with experienced educators in IRTA membership. Making connections that make a difference is possible because of the generosity of our Foundation donors.

The Foundation's Endowment is building a financial base for future grants and scholarships. Once our Endowment's base, known as its "principal," reaches \$1 million, grants and scholarships will be paid from investment earnings. By preserving the principal, we assure funding of grants and scholarships well into the future.

Donations of \$50 or more made to Endowment before December 31, 2020 will be matched by donations from the Association. We have made progress, with \$83,511 funds that were matched by the Association. There is \$318,490 remaining to be matched by the end of the year. A successful match will put our Endowment within \$2,000 of our \$1,000,000 goal.

Share this newsletter with friends and family. It is focused on the good works

of the Foundation, which will someday be fully funded by the Endowment. When you share these stories, you give people outside of our membership the opportunity to connect to the future of public education and to honor our fellow retirees.

If your friends and family want to write a check, please make it out to IRTF Endowment, and send it to Indiana Retired Teachers Foundation, c/o Indiana Retired Teachers Association, 2629 Waterfront Parkway, East Drive, Suite 105, Indianapolis, IN 46214. If they prefer to use a credit card over the phone, ask them to call 888.454.9333 and Linnie or David will help complete the donation.

With your help, we can bring new supporters to the Endowment and make stronger connections with people in the communities across Indiana.

Stay safe and healthy!

Jeffrey Zook

President, Indiana Retired Teachers Foundation



GREETINGS!

It has been my honor to serve on the Indiana Retired Teachers Foundation Board since 2014, these last five years as its president. I have met so many fascinating and dedicated people during my tenure....thank you!

Since its formal "birthday" on June 21, 2012, the Indiana Retired Teachers Foundation has grown from overseeing the distribution of ten scholarships to now include the annual Active Teacher Grants and "A Hand UP" programs and the formation of its endowment fund. I am blessed to have been a part of this growth. Thank you for allowing me to serve you. I now will take on the challenges of being the Area 6 Director.

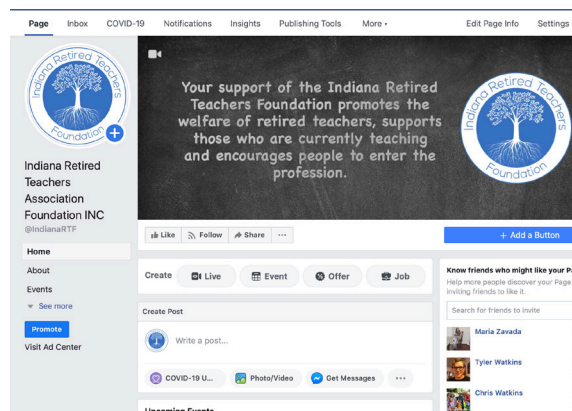
Sincerely and with love,

Linda Morris, Randolph County

NEW Facebook for the Foundation

We are excited to launch a separate Facebook page, specifically for the Foundation. With this NEW page, we gain a whole new platform of tools. Not only we will be able to take payments directly on the Facebook platform, we will be able to host fundraisers on-line, reach new potential donors, and share these tools with our members.

Please visit @IndianaRTF to follow, keep up-to-date and share the new page with your Facebook friends!



Helping Teachers in Difficult Times – Hand UP Grants

“Thank you for the generous gift, it is greatly appreciated. Things have been tough, so this has eased the worry.”

“Thank you for your thoughtfulness, your kindness, and your generous heart. I am so blessed.”

“You’re A HAND UP grant has greatly improved the quality of my life (and perhaps the quantity too.)”

Excerpts from “Thank You” notes from Hand Up grant recipients.

Sometimes life takes unexpected turns. A medical emergency, a broken furnace or burst plumbing pipes can have a devastating impact on a retired educator’s budget. Our Foundation reaches out with a Hand Up, to help when a member experiences a financial hardship.

Over the past four years, the Foundation has awarded \$12,313 in grants. Your generous support of the Foundation, especially through a donation to the Endowment which will double the value with a match from IRTA, will assure that retirees in need get the help they deserve.



- This program provides financial assistance for an immediate need of an IRTA member who is undergoing a temporary or emergency hardship.
- The help is intended for a one-time, short-term need and not for extended support.
- Examples of needs include, but are not limited to housing expenses, health care, transportation, legal assistance, nutrition, etc.
- The maximum award is \$1,000 per application.



LIVE LIFE, UNINTERRUPTED.

KEEP LIVING YOUR WAY.

You can, with these benefits and discounts from **IRTA & AMBA**:

- | | | |
|--|---------------------------------|------------------------|
| • Dental & Vision Insurance | • Cancer, Heart & Stroke Policy | • Tax Deferred Annuity |
| • Long-Term Care | • Accident Policy | • Hearing Benefits |
| • Home Health Care | • Medicare Supplement Policy | • Discounts on Travel, |
| • MASA (Air and Ground Ambulance Plan) | • Easy Issue Life Policy | Dining & more |



Learn more: **1-877-556-4582**

myambabenefits.info/inrta



About the Grants

- This program provides one-time grants to active teachers who foster creativity in the classroom.
- A maximum of \$500 will be awarded per area and a minimum of one grant will be awarded in each of the 10 Regional Areas.
- These special grants will provide additional funds to public school educators (Pre-K through 12 who are TRF members) so that their students will have the means to participate in special projects.
- Funds may be appropriated in the areas of resources, leadership, research, or materials used by an active Indiana public school teacher.
- The application and materials must be electronically received or postmarked by September 30.

Helping Teachers and Their Classrooms

We understand the importance of helping teachers fulfill their classroom missions. That is why we provide assistance through the generosity of our members and partners. Since its inception, this program has granted \$39,410 to educators throughout Indiana.

This year, in recognition of the additional responsibilities educators in the classroom have with remote learning, these grants will be suspended. Next year we will award double the usual number of grants.

Winners of this year's grants: Brandy Murray - Mt Carmel School, Cedar Grove. Briana Schraub - Eastern Hancock Elementary, Charlottesville. Dale Hughes - Southmont High School, Crawfordsville. Allison Archer - Crawfordsville Middle School, Crawfordsville. Tammy Meyers - Pleasant Hill Elementary, Crawfordsville. Jennifer Garrett - East Side Elementary, Edinburgh. Stacy Sailor - Pinewood Elementary, Elkhart. Clay Raber - North Daviess Elementary, Elora. Tonda Cranor - Levan Scott Academy, Fort Wayne. Jennifer Fisher-Ponko - Garrett High School, Garrett. Kathryn Wood - Rosa Parks Schools, Indianapolis. Angie Wolf - Jeffersonville High School, Jeffersonville. Heather Dubbels - Northwestern High School, Kokomo. Connie Peattie & Elaine Whitlock - Landis Elementary School, Logansport. Janice Thayer - Crawford County Middle School, Marengo. Angelina Lazovich & Nicole Brown - Beiger Elementary, Mishawaka. Sally Sparrow - Twin Branch Elementary, Mishawaka. Rachelle Leifer - Manchester Jr/Sr HS, North Manchester. Lisa Hearne - Sand Creek Elementary, North Vernon. Lisa Tarr - Norwell High School, Ossian. Angela Bosley & Kathryn Cadle - Throop Elementary, Paoli. Brenda Bowman - Lewis Cass Elementary, Walton. Valerie Clark - Washington High School, Washington. Selina Alford - Shamrock Springs Elementary, Westfield. Lorie Holcomb & Jennifer Fase - Kankakee Valley High School, Wheatfield.

Contribution Match to the Endowment

The Endowment creates a permanent funding source for the important grants and scholarships the Indiana Retired Teachers Foundation gives every year. Every contribution of \$50 or more to the Endowment will be matched with a donation from the Indiana Retired Teachers Association. Please give now. The end of the matching period is December 31, 2020.

To pay by card, please call David Scherer toll-free: 888.454.7481

Checks should be made to the Indiana Retired Teachers Foundation Endowment:
2629 Waterfront Parkway, East Drive,
Suite 105,
Indianapolis, IN 46214.





Scholarships

The IRTF Scholarship Committee announced that nine college juniors and seniors representing nine different geographic areas of Indiana will be awarded scholarships toward their pursuit of a bachelor's degree in Education. Recipients were chosen for their academic achievement, demonstrated leadership, participation in school and community activities, work experience, future goals, and diversity. Each of the nine students will receive a scholarship of \$2,000. IRTF has given \$84,000 over the past five years in scholarships. Congratulations to the chosen students and best of luck on their futures in education.

"I often hear how the need for teachers in Indiana is growing, and while there have been many people who have discouraged me from entering the profession, my love for children and the classroom has always won," said Emily Anderson, one of this year's recipients. "The world is changing quickly and there are lots of social and emotional issues that children are dealing with currently. I want to be able to make an impact on those children's lives and provide them a safe place where they can be themselves and learn."

The 2020 Indiana Retired Teachers Foundation Scholarship recipients are:

- Emily Anderson, Jasper County- Junior, Grace College, 3.83 GPA, Major: Elementary Education
- Regan Peppler, Steuben County- Junior, University of St. Francis, 4.0 GPA, Major: Elementary Education
- Helen Park, Tippecanoe County- Junior, Purdue University College of Education, 3.95 GPA, Major: Special Education/ Elementary Education
- Patrick Scheidler, Montgomery County- Junior, Marian University, 3.78 GPA, Major: Elementary Education
- Summer Cress, Marion County- Junior, Marian University, 3.77 GPA, Major: Elementary Education
- Tabitha Smith, Huntington County- Junior, Indiana University, 3.73 GPA, Major: Education
- Benjamin Krider, Franklin County- Junior, Ball State University, 3.36 GPA, Major: Secondary Social Studies Education
- Elaine Bengert, Pike/Gibson County- Senior, University of Southern Indiana, 3.23 GPA, Major: Elementary Education
- Sophie Kreis, Jackson County- Junior, Indiana University, 3.57 GPA, Major: Education



Pictured from left to right, Emily Anderson, Tabitha Smith, Regan Peppler, Elaine Bengert, Patrick Scheidler, Sophie Kreis, and Summer Cress.

Thank you for your Contributions to the Endowment



Platinum \$5,000 +

Morris, Linda and Fred
Mulford, Ellen
Parker, David
Zook, Jeffrey and Joy

Gold \$2,000 - \$4,999

Hamacher, Duane
Hostetler, Judy
Jones, Paula

Silver \$1,000 - \$1,999

Aebersold, Wilton J.
Bourquein, Dennis & Betty
Bultman, Marsha
Dilk, Charles
Hoke, Mike
Hughes, Betty Lou
Jones, John
Stolz, Gary
Tolson, Nancy

Bronze \$250 - \$999

Affeldt, Cordell
Betten, Michael
Blue River RTA
Boultinghouse, Jane
Brown, Joan L
Bunselmeier, Sue
Clinton County RTA
Conrad, Barry & Paulette
Cowen, Richard & Peggy
Durham, Nancy
Elmore, Richard & Angela
Englum, Rita
Etienne, James & Carol
Fraser, Frances M.
Frischman, Judith D
Graham, Catherine H
Grieser, Carol & Dwight
Hancock County RTA
Harlan, Loretta S.
Harris, Dale & Rita
Henderson, Sharon
Hippensteel, Doris H
Holihan, Loretta

Huber, Karen
Isaacs, James & Jonna
Jones, Ray & Goldie
Koontz, Bonnie
Kraft, Robert & Janice
Kroger, Lantis, Donna J
Larson, Carol
Marcinko, Sarabeth
McGuire, Janice
Mellish, Tom & Cynda
Mohr, Gerald
Mullin, Marty
Nisbet, Jerry
Rush County RTA
Shuster, Kirk
Southeast Division RTA
Stump, Mayme
Winchell, Linda

Contributor \$150 - \$249

Baker, Sharon R
Dailey, Mary A
Elkhart County RTA,
Galbreth, Gladys
Landrigan, William

Lennen, David
Manes, Jo Ann
Pries, Marilyn
Reed, L. Maruine
Richardson, Janice & Michael
Robbins, Rita
Roberts, Greta M
Tresslar, Cecil T
Ward, Terry & Katherine

Contributor \$50 - \$149

Ahaus, Ted & Vicki
Alber, Charles W.
Allen County REA,
Allen, Nancy
Aman, Patricia
Amstutz, Max
Anthony, Janice
Ardery, Elizabeth & Robert
Armstrong, Faryl K
Armstrong, Susan
Arterberry, Patricia E.
Asher, Joan & Richard
Ayer, Donna

Bailey, Jerry	Dillow, Priscilla	Heppner, Betty	Leverenz, James
Baurley, Linda	Dixon, Gerald	Hershenson, Michelle	Livingston, Sharon & David
Bax, Bethany	Dove, Patricia & Paul	Hicks, Samuel	Lloyd, Cossette & Edward
Baylor, Beth	Dowers, Jo Anne	Higgins, Ellen	Lloyd, Flossie Letchworth
Beach, Carol	Duffin, Margaret J.	Hill, Erma	Logsdon, Thomas A. (Al)
Bennett, Deborah & Steven	Dunn, Shirley	Hofferth, Mary	Looft, Elma Lou
Berger, Paulette	Dunten, Lois	Hoke, Janet	Lowe, Linda & David
Bergerson, Ann	Dutchess, Carla	Hollis, Wilma	Luchenbill, Mary
Binford, Wilma	Dyer, Paula	Holt, Benny J	Luken, Lois
Blackwell, Jesse	Dyke, Carole	Horn, Kay	Margison, Deborah
Blech, John	Eaton, Brenda & Benny	Hornung, Janie L	Marmouze, Martha
Blodgett, Martha	Eckart, Rebecca	Hoyt, Ruth & William	Martin, Rober A (Butch)
Bower, Spencer	Eich, Linda	Hudson, Karen	Mast, Mary Ann
Boyden, Gloria	Ellis, T. R.	Hurt, Sharon B	May, Fran
Boyer, Joan	Feistritzer, Mary Frances	Hutchinson, Marsha & Thomas	McCarty, Gale D
Bradley, Becky	Felton, Martha	Imler, Charles LeRoy	McCullough, Caroline & Mack
Bramblett, Dianna	Fischer, Charlotte	Inman, Glen & Linda	McIntyre, J Stephen & Katherine
Brandt, Anne	Fisher, Carolyn K	Jaenicke, Katheryn	McLaughlin, Mildred
Brinson, Connie & Delbert	Fisher, Tobi	Jameson, John	McLin, Sandra
Brosmer, Anne	Flora, Rose E	Jaros, Mary V	McNally, Peggy
Brown, Anita	Foreman, Margo	Jones, Carol B	McNeill, Sally
Brown, Henrietta	Fouts, Joyce E.	Jones, Celestine	McVicker, Howard
Buffenbarger, Nancy	Fox, Margot	Jones, Phyllis	Mengel, Robert J
Butler, Lanette	Fremder, Sue	Jones, Raymond	Mensing, Leanne M
Byfield, Jeane	Froehle, Jennifer	Jones, Virginia	Metzger, Donmald
Carey, Ed & Ruth	Fulton, Patricia	Joyce, Mary Joan	Miller, Brenda
Carlson, Betty	Gamble, Marjorie	Juarez, Norma	Miller, Francoise
Carmichael, Robert	Geiger, Jerilyn	Kaiser, Mary	Miller, Sarah M
Carter, Emogene	Germano, Betty	Karottki, Sandra	Mishler, James W
Cash, Deana	Gilman, Paul	Kaufman, Dan & Judy	Mitchell, Lisabeth
Cassel, Nancy & Herbert	Glasgow, Judith	Kavanaugh, Charles	Moore, Peggy J
Catalfio, Mavis	Godby, Janet	Keaffaber, Patricia	Morales, Frank
Chappell, Norman	Gohman, Anne	Kessens, Martha	Mortensen, Charles
Chezem, Ann H.	Guffey, Peggy & James	Kilander, Deborah	Neat, Janet & Scott
Childes, Helen	Hackley, Beverly	Kilmer, Joseph	Need, Sue
Church, Mavis	Hadsell, Jaci & Robert	Kimes, Marjorie	Needham, Jane
Clark, Christopher	Haggenjos, Jack	Kinney, Karen	Nellans, Dorothy & Robert
Clark, Mary	Hallock, Pamela H.	Knauff, Paul	Newton, Margaret
Cleveland, Joan	Hamilton, Alan	Knowles, Kenneth & Pamela	Nichols, Phyllis Dolaway
Coale, Aue Ann	Hannon, Joanne	Koehler, Mary	Nicholson, Mary
Coats, Virginia	Harbrecht, Ruth	Kolb, Carolyn	Nixon, Kim
Conner, Mary L	Harnish, Mary Ellen	Kolb, Nancy N	Noble County RTA,
Cosgrove, Sher	Harper, Jon	Kolczak, Debra A	Null, Don
Cottingham, Charles & Susan	Harper, Patricia	Kooreman, Olga	Orander, Mary Jean
Cottingham, Connie & Donald	Harris, Sharon K.	Kramer, Mary & Donald	Orman, Joann C
Cowan, Linnea	Hart, Arlene	Kring, Toni	Ornat, Bonnie
Crabill, Eugene & Nancy	Hartzler, Lois K	Kroger, Ellen Mulford	Overman, Tom
Craig, Pam	Hayes, Linda	Kulmatycki, Annette	Owen, Deborah J.
Crowley, W. Timothy	Hefty, Linda & Ronald	LaFollette,	Owen, Dorothy & Ryan
Dean, Janice E	Heinbaugh, David T	Lambert, Larry	Park, Don & Claire
Dick, Elaine	Heiser, George & Paula	Largey, Phyllis	Parke-Vermillion RTA,
Dickson, Leon & Kathryn	Hendricks, Margaret	Laurie, Charles	Parke, Nancy
	Hensley, Barbara		

Parmer, Cheryl
Pawlowski, Norma J
Perry, Donna
Persinger, Emilie & Matthew
Pfingston, Roger
Pitts, Elaine
Pompey, Barbara Kessler
Potts, Anitra L
Pratt, Marlene
Pruett, Karen
Quirk, Max
Rauch, Dolores
Rawlinson, Jean
Redenbarger, Janice & D.
Joseph
Redman, Mary
Rhodes, Judy
Rich, Patty
Rickel, Robert
Riegle, Nancy S
Riley, David
Ringer, Patricia
Robinson, Harold & Cheri
Rogers-Watson, Lois A
Rogers, Joyce
Rommelmann, Paul
Roose, Betty
Ross, Phyllis
Sacha, Ethel
Sanders, Karen S
Saxman, Clela
Schemmer, Bevvery
Schmekebier, Jack &
Marjorie
Schultz, Jeani
Schurtter, Paul & Ruth
Schutz, Kathleen
Scott, Janice
Screes, George
Secctor, Carol B
Seitz, Leon & Linda
Sergesketter, Sarah
Setnor, Patricia
Seward, T.M. & T.R
Shaffstall, Flower
Shaum, Esther
Shoemaker, Barbara
Shooter, Alice
Short, Candy & Stephen
Short, Charles & Sharon
Simpson, Ann
Smedley, Morris
Smith, B.B (Betty)
Smith, Joann

Smyser, Diana
Spear, Marilyn S.
Spencer, Marilyn
Spicer, Brenda
Spilly, Arnold & Milly
Stafford, Enid
Stair, Janice
Stangle, Virginia
Stevens, Beverly
Stewart, Leslie & Margaret
Stohry, Douglas & Sandra
Stout, Janet
Stump, Barbara
Sullivan County RTA,
Sullivan, Andrea
Sutton, Doris
Taylor, Donald & Betty
Terfler, Susan
Terrell, Norman & Anne
Terwilliger, Carol Ann
Thada, Karen & Byron
Thomas, Shirley
Thompson, Sue
Thornell, Clyde W
Thorson, Marlys
Tillett, Terry
Tincher, Shirley
Toepfer, Mary
Tolle, L. Michael & Ruth
Tuttle, Betty
Twa, Kay
Uhde, Linda
Ulmer, Harriett
Underwood, Susan
Utterback, Peter
Van Sant, Persis
Wabash County RTA,
Wade, Bernita
Walton, Ronald
Wampler, Don & Peggy
Wamsley, Alice
Warbritton, Kenneth
Ward, John H
Weberding, Carol J
Weck, ileen
Weddell, Edna
Wendt, Carolyn
Wesolek, Carolyn
Westerfeld, Dennis &
Andrea
Whaley, Judy
Whitewater Valley RTA,
Wilhelm, David

Willhelm, Annette
Williams, Bill
Williams, Pansy
Willits, Diann
Wills, Thomas
Wimmer, Nancy L
Witty, Cheryl
Wooley, Deanna
Wooten, George & Wilma
Yarosz, Patricia A
Yoder, Betty
Yordon, Judy
Young, Barbara

Contributor \$1 - \$49

Allred, Sue A
Andrews, Helene
Bedoe, Patricia L
Berninger, John & Elaine
Brockwell, Mary A
Brown, Jerry & Joyce
Buck, Alfred E
Burns, Terry
Butcher, Gail Thrapp
Butler, Candace
Buzash, Michael
Camilotto, Carol
Cannon, Ronelle
Carey, Hullela
Chambers, Joyce E.
Corbitty, Joyce
Dickerson, Myron W.
Durham, Janice
Elkin, Mary Alvanell
Ellis, Marilyn
Ford, Lygia
Fountain-Warren RTA,
Gardner, Joyce
Geesa, Roy & Susan
Gerver, Karen
Goble, Joan
Goerlitz, Edmund
Grant County RTA,
Herczog, Stephen & Sheila
Hillshamer, Linda
Hinshaw, Gwendolyn &
Charles
Huff, Carla
Jackson, Dennis
Jenkins, Carolyn J
Keene, Sandra

Laetsch, W Bruce
Lahne, Michael & Jane
Lawrence, K E
Lemon, Gail
Long, Lorraine M
Lopp, Victoria & Gary
Mahan, Ann M
Martin, Larry & Rosalyn
Martin, Patricia
McDowell, Patrick
McGirt, Margaret
Miller, Chlores F.
O'Connell, James & Louise
O'Leary, Partricia
Parker, Sandra
Porter, Stephen W
Psikula, Stephen
Rayles, Helen
Schlotman, Rebecca
Schuck, Sherrel
Schwartz, John & Julia
Sebree, Betty
Shaver, Carol
Shockey, Butch
Stefanski, John
Stelz-Hoss, Jackie
Stephens, Wilda Jean
Stuckey, Steve
Teuschler, Julia
Vandewater, Sue
Walker, Sally
Warren, Robert
White, Robert E.
Wills, Roger
Wolf, Nathan



Giving Back to our Community

The involvement of our members in their communities is what makes IRTA special. We are delighted to recognize each member who received an award on our website at retiredteachers.org under the new 'Awards' tab.

AMBA Clock

- Area 1 - Lucille L. Perz, Lake County
- Area 2 - Richard McKean, Dekalb County
- Area 3 - Rebecca Farrington, Howard County
- Area 4 - Cynda Mellish, Montgomery County
- Area 5 - Michael Jenkins, Hamilton County
- Area 6 - Steven Stuckey, Grant County
- Area 7 - Stephen Burt, Hancock County
- Area 8 - Diane Shewmaker, Monroe-Owen Counties
- Area 9 - Victor Hurm, Dubois County
- Area 10 - Mary Jo Sloan, Dearborn County

School Bell

Area 10 - Nancy Durham

CASA

- Sally Schreiber, St Joseph County,
- Elizabeth Gilbert, Steuben County
- Mary Lou Dawald, Montgomery County
- Cathy Briner, Gibson County
- Nancy Tolson, Marion County
- Kathleen Boggess, Monroe County
- Debbie Byers, Hancock County
- Bob Schmielau, Jackson County

"You told them that the world could not do without them. You told them they could do anything they set their minds to. You told them they could be the brightest shiniest stars in the sky. And the world would be a better place because of them." -Leah Becks

Meet the New Area Directors

Sharon Mukes Barnes
Area 2



barness@retiredteachers.org

Brenda K. Walls
Area 4

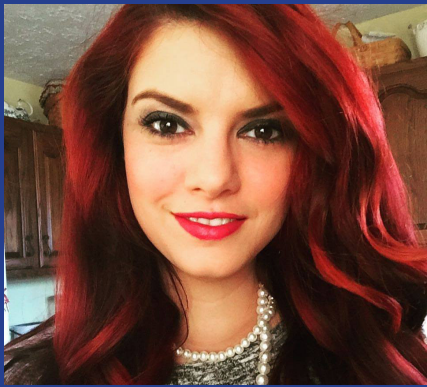


wallb@retiredteachers.org

Mark Guard
Area 10



guardm@retiredteachers.org



IRTA Gains Communication Expert

Josie Zavada has joined IRTA as Communications Administrator. She brings a high level of talent and knowledge in marketing, advertising and social media. A graduate of Indiana University's Kelley School of Business, Josie's technical skills in Google and Facebook ads and analytics, WordPress and Adobe Creative Suite are already enhancing IRTA's social media presence. She put her talents to work creating a Facebook page for the Foundation to complement IRTA's Facebook page.

During the search for a Communications Administrator, Josie distinguished herself by submitting a one-minute video to promote Call

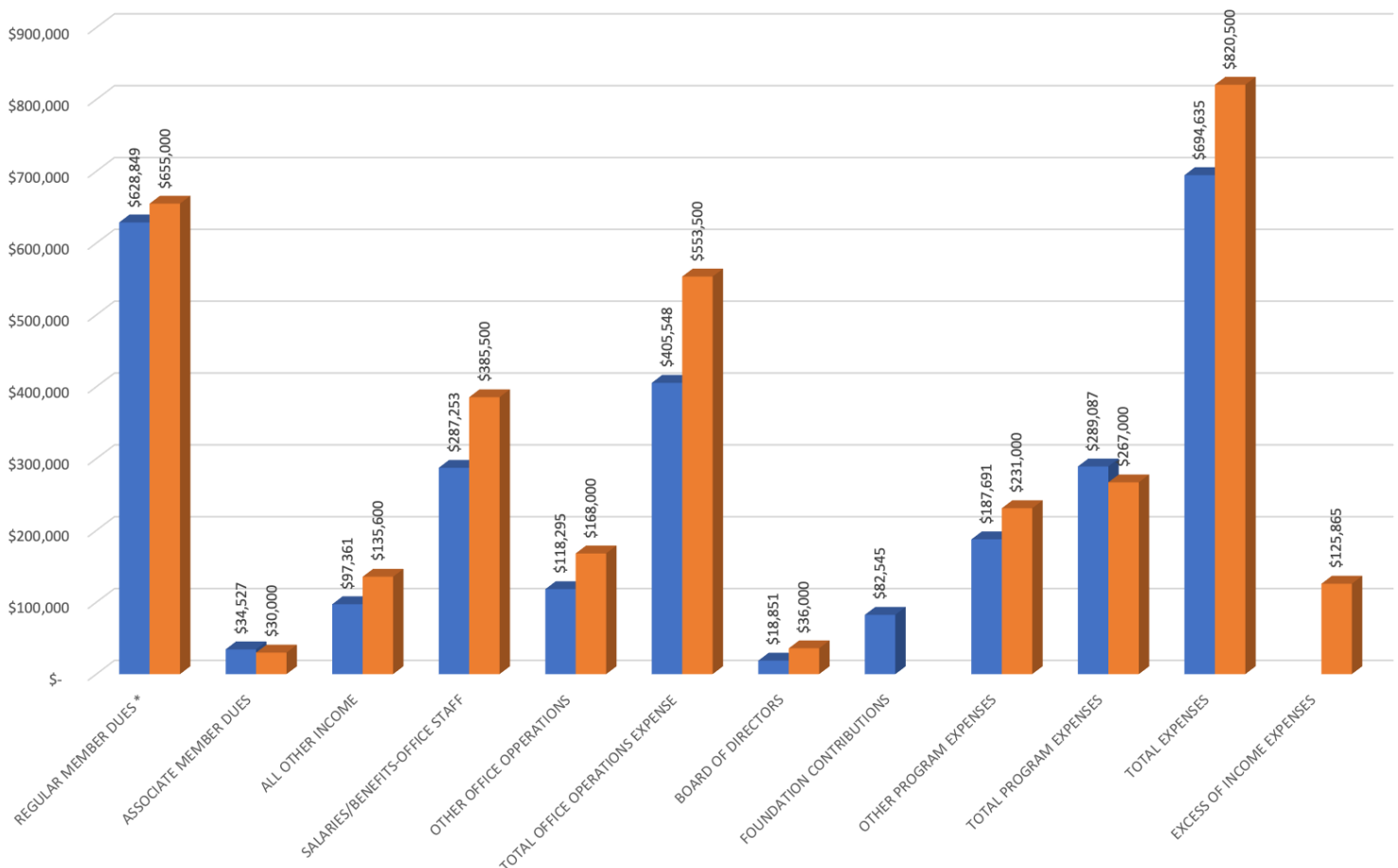
& Learn. Additionally, she shares commonality with IRTA members' spirit of volunteerism. She is works with a group of female motorcyclists who work with young women to help them develop character traits that prepare them for leadership in their professional and volunteer lives.

Please join the operations team and Board in welcoming Josie to our IRTA family. You can reach her at:

jzavada@retiredteachers.org.

Indiana Retired Teachers Association Variance Report

■ ACTUAL ■ BUDGET



Indiana Retired Teachers Association

Balance Sheet

ASSETS:									
CURRENT ASSETS:									
CASH				\$	72,083				
INVESTMENT INCOME RECEIVABLE					0				
PREPAID EXPENSES					15,417				
RETURNED CHECKS					15				
ACCOUNTS RECEIVABLE-LIFE ACCTS					5,097				
ACCOUNTS RECEIVABLE-OTHER					1,837				
TOTAL CURRENT ASSETS						\$	94,449		
INVESTMENTS:									
INVESTMENTS-MSSB-PR MED				\$	162,587				
INVESTMENTS-MSSB-CD					180,406				
INVESTMENTS-MSSB-CORP					2,203,053				
INVESTMENTS-MSSB-LIFE MEMBERSHIP					0				
TOTAL INVESTMENTS						\$	2,546,046		
PROPERTY AND EQUIPMENT:									
FIX ASSETS				\$	96,917				
LEASEHOLD IMPROVEMENTS					2,292				
LESS ACCUMULATED DEPRECIATION					(79,885)				
TOTAL PROPERTY & EQUIPMENT						\$	19,325		
TOTAL ASSETS								\$	2,659,820
LIABILITIES AND FUND BALANCES:									
ACCOUNTS PAYABLE				\$	7,214				
ACCRUED RENT					13,890				
EMPLOYEE WITHHOLDINGS					0				
ACCRUED PAYROLL					6,237				
TOTAL CURRENT LIABILITIES				\$	27,341				
DEFERRED REVENUE-MISC					0				
RETIREMENT INSURANCE LIABILITY					94,000				
RETIREMENT INSURANCE DISCOUNT					(26,909)				
UNEARNED MEMBER DUES					145,486				
UNEARNED LIFE MEMBER DUES					115,831				
LIFE MEMBER-INSTALLMENTS DUE					6,050				
TOTAL OTHER LIABILITIES				\$	334,457				
TOTAL LIABILITIES						\$	361,798		
FUND BALANCES:									
FUND BALANCE				\$	1,951,065				
UNRESTRICTED NET ASSETS-BD DESIGNATED				\$	195,654				
GENERAL FUND						\$	2,146,720		
NET INCOME (LOSS)						\$	151,303		
TOTAL LIABILITIES & FUND BALANCES								\$	2,659,820

The Year-End Financial Report

The year-end financial report summarizes IRTA's financial activities during a ten-month period instead of the usual twelve-month year. Last year at the Representative Assembly, we voted to move a fiscal year that starts on July 1 and ends on June 30 annually.

Our revenue from Regular member dues fell short, but Associate member dues more than compensated for the shortfall. Our investment portfolio lost some ground in the

last quarter but the very conservative nature of our investments insulated our funds from deep dips.

Economies in operating the office, cancellation of in-person meetings and the virtual Representative Assembly contributed to \$151,203 excess of income over expenses. IRTA is adapting and transforming to operate in the "new normal." Over the next several months, we will look at what kinds of changes need to be made to continue serving our members, having a strong presence during the General Assembly to protect our pension enhancements, and providing the benefits and services our members have come to expect.

Postmaster:

Send address changes to:

Indiana Retired Teachers Association
2629 Waterfront Pkwy East Dr., Ste. 105
Indianapolis, IN 46214

Call & Learn Returns

When Governor Holcomb and Superintendent McCormick announced remote learning mandates for all K-12 schools in mid-March, our members stepped up to help. Call & Learn, the Homework Hotline, matched students who lacked Internet or eLearning access with volunteers who helped them via telephone. Over 1,000 students connected with nearly 200 IRTA volunteers during the last eight weeks of school in Phase I. We developed community partnerships all over Indiana to help get the word out. Our program received national media attention with a story in USA Today!

We are reaching out to schools, community partners and volunteers to create Phase II. School corporations around the state are implementing re-entry plans in an effort to keep students, educators and all individuals who directly support public school learning safe and healthy. Call & Learn will begin on September 14, to give re-entry plans time to take form.

If you want to volunteer to help on the hotline or to help us connect directly with school corporations in your area, please email Trish Whitcomb, Executive Director, at twhitcomb@retiredteachers.org.



Linda Morris

An Extraordinary Leader

"Linda added energy and focus to a fledgling organization and moved us into a more community-focused partnership"

Linda Morris is the personification of the saying, "If you want to get something done, ask a busy person."

She followed Dr. Dilk, the first president of IRTF, beginning in 2014. He served as a wise mentor and Linda used that knowledge, and envisioned new possibilities for service and fundraising.

"Linda added energy and focus to a fledgling organization and moved us into a more community-focused partnerships with current and future educators," Mr. Dilk said recently. "The connections we have

with classroom teachers, who are the future of IRTA/IRTF, are stronger because of the Active Classroom Teacher Grants created during Linda's tenure. Our Hand Up grant, helping our colleagues experiencing financial hardship are part of Linda's legacy."

Linda continues to serve on the Board as Area 6 Director. On July 9th, the Foundation Board elected officers: Jeff Zook, president; Judy Hostetler, vice president; David Parker, secretary, and Ellen Mulford, treasurer.

The Bulletin Board (USPS 393-150) is the quarterly publication of the Indiana Retired Teachers Association. Subscription is available to members only and is included in membership dues at \$2 per subscription. Periodicals postage is paid at Indianapolis, Indiana.

POSTMASTER:

Send address changes to The Bulletin Board
Indiana Retired Teachers Association
2629 Waterfront Parkway East Drive, Suite 105
Indianapolis, IN 46214